

March 30/17

Court File No: CV-16-11573-00CL

JCF CAPITAL ULC

- and -

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Applicants

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

March 30, 2017

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
PROCEEDINGS COMMENCED AT TORONTO

*Endorsement
attached.
Hawley J.*

MOTION RECORD

(RETURNABLE MARCH 30, 2017)

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Endorsement

① This Court Declares that the funds held by the Accountant of the Superior Court of Justice in Account 532535 (pursuant to Ontario Superior Court of Justice Application CV-13-489924 & Court of Appeal file No. C58351) are trust funds for the benefit of Far East Aluminium Works Canada Corp. and do not form part of the Property of the Debtors.

② I am satisfied that the attached orders should read as follows:

- (a) Approval and Vesting Order re Residence Transaction;
- (b) Approval and Vesting Order re Hotel Transaction;
- (c) Full approval and discharge order; and
- (d) Order amending order appointing Representative Counsel.

Hussey J.